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Algoritmic view of **DIC outside small transformations**

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Many issues...



The talk will mainly focus on Formulation and Solution algorithms.

- 1. Solver
- 2. Initialization
- 3. Regularisation
- 4. Occultation + light effects + pixel size
- ightarrow Towards a new photometric formulation

This talk won't consider patterning problems and other experimentally related issues









1. SOLVER







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FE-DIC: Algebraic setting

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• Gray level residual $\mathbf{r} \in \mathbb{R}^m$ [Horn & Schunk 81] :

$$\mathbf{r}(\mathbf{x},\mathbf{u}) = \mathbf{f}(\mathbf{x}) - \mathbf{g} \circ \phi(\mathbf{x},\mathbf{u}).$$

m number of pixels or quadrature points.







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m number of pixels or quadrature points.

• Unknown transformation $\phi(x, u)$

$$\phi(\mathsf{x},\mathsf{u}) = \mathsf{x} + \mathsf{N}(\mathsf{x}) \mathsf{u}$$

N(x) matrix of basis functions, $u \in \mathbb{R}^n$ DOF vector, n: number of DOF







FE-DIC: Algebraic setting

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• An unconstrained non-linear least square problem:

$$\boxed{ \mathbf{u}^{\star} = \underset{\mathbb{R}^n}{\operatorname{arg\,min}} \quad j(\mathbf{u}) \qquad \text{with} \qquad j(\mathbf{u}) = \frac{1}{2} \mathbf{r}(\mathbf{x}, \mathbf{u})^T \mathbf{r}(\mathbf{x}, \mathbf{u})$$







What is a descent direction?



• Principle of descent algorithms:

$$\mathbf{u}^{(k+1)} = \mathbf{u}^{(k)} + \alpha \cdot \mathbf{d}$$

- o d: search direction (many choices: next slide)
- α : step size (line search)







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- important convergence condition: d a descent direction iff:

$$j(\mathbf{u}^k) > j(\mathbf{u}^{k+1}) \quad \Rightarrow \quad \nabla j^{(k)^T} \mathbf{d} < 0$$







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$$j(\mathbf{u}^k) > j(\mathbf{u}^{k+1}) \quad \Rightarrow \quad \mathbf{\nabla} j^{(k)^T} \mathbf{d} < 0 \qquad \rightarrow \qquad -\mathbf{b}_G^{(k)^T} \mathbf{d} < 0$$

DIC functional's gradient:
$$\nabla j^{(k)T} = -\underbrace{\mathbf{N}^T \nabla \mathbf{G}(\mathbf{u}^{(k)}) \mathbf{r}(\mathbf{x}, \mathbf{u}^{(k)})}_{\approx \mathbf{b}_G^{(k)}}$$

 $\nabla G(u)$: a m imes m diagonal matrix that collects the values of $\nabla g \circ \phi(x_p, u)$





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How to choose search direction?

• Gradient descent (or Steepest descent):

$$\mathbf{d} = \mathbf{b}_{G}^{(k)}$$

DD condition OK Cheap but possibly slow

 $\left(\text{DD condition: } -\mathbf{b}_{G}^{(k)^{T}} \mathbf{d} < 0 \right)$





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• Newton's method:

$$\mathbf{H}_{j}^{(k)} \mathbf{d} = \mathbf{b}_{G}^{(k)}$$

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 $\left(\text{DD condition: } -\mathbf{b}_{G}^{(k)^{T}} \mathbf{d} < 0 \right)$

where
$$\begin{cases} \text{functional Hessian: } \mathbf{H}_{j}^{(k)} = \mathbf{N}^{T} \nabla \mathbf{G}(\mathbf{u}^{(k)}) \nabla \mathbf{G}(\mathbf{u}^{(k)}) \mathbf{N} - \mathbf{N}^{T} \mathbf{H}_{\mathbf{g}}(\mathbf{u}^{(k)}) \mathbf{R}(\mathbf{u}^{(k)}) \mathbf{N} \\ \text{Image hessian: } \mathbf{H}_{\mathbf{g}}(\mathbf{u}), \ m \times m \text{ diagonal matrix that collect, } H_{g} \circ \phi(x_{p}, u) \\ \text{GL Residual: } \mathbf{R}(\mathbf{u}), \ m \times m \text{ diagonal matrix that collect, } r(x_{p}, u) \end{cases}$$







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• Gauss Newton method:

$$\widetilde{\mathbf{H}}_{j}^{(k)} \mathbf{d} = \mathbf{b}_{G}^{(k)}$$

DD condition OK but costly

where the Hessian:
$$\widetilde{\mathbf{H}}_{j}^{(k)} = \mathbf{N}^{T} \nabla \mathbf{G}(\mathbf{u}) \nabla \mathbf{G}(\mathbf{u}) \mathbf{N}$$







Fast DIC solvers = Constant RHS Operator



• Quasi Gauss-Newton: replace $\nabla G(u) \rightarrow \nabla F$ [Réthoré 10] [Leclerc et al. 11] [Hild & Roux 12] [Passieux & Périé 12] [van Beeck et al. 14] [Wittevrongel et al. 15] [Neggers et al. 16] [Buljac et al. 18]

$$\widetilde{\widetilde{\mathsf{H}}}_{j} \; \mathsf{d} = \mathsf{b}_{F}^{(k)}$$

Approx. Hessian: $\widetilde{\mathbf{H}}_{j} = \mathbf{N}^{T} \nabla \mathbf{F} \nabla \mathbf{F} \mathbf{N}$ (does not depend on (k)) Approx. RHS: $\mathbf{b}_{F}^{(k)} = \mathbf{N}^{T} \nabla \mathbf{F} \mathbf{r}(\mathbf{u})$







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✓ Very fast... but conditionnally fulfills the Descent Direction condition!
 Condition: Positivity of F = I + ∇u





A first example: Rotation

• Rigid body rotation $0 < \theta < 180^\circ$ [Neggers et al. 16]



Initialized by $\mathbf{u}^0 = \mathbf{u}(\theta^{ex} - 1.8^\circ)$



with, from a continuous point of view, $g^{1.8}(\mathbf{x}) = g^{72}(\mathbf{x} + \mathbf{u}^{70.2})$





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d is a descent direction up to 90° May require to adjust the step size: $\mathbf{u}^{(k+1)} = \mathbf{u}^{(k)} + \alpha \cdot \mathbf{d}$









Inverse Compositional Gauss-Newton (ICGN)

 First proposed by Baker & Matthews [Baker & Matthews 01] Many variants (compositional, inverse, additive, forward...) [Baker & Matthews 04] [Tong 13] Subset-DIC [Tong 13] [Pan et al. 13] [Sanchez 16] [Stanier et al. 16] Subset-DVC [Pan et al. 14]









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- $\bullet~Idea$ of classic DIC: find each correction d such that

$$\begin{split} \mathbf{f}(\mathbf{x}) &\approx \mathbf{g} \circ \phi(\mathbf{x}, \mathbf{u}^{(k)} + \mathbf{d}) \qquad \Rightarrow \qquad \widetilde{\mathbf{H}}_{j}^{(k)} &= \mathbf{N}^{T} \boldsymbol{\nabla} \mathbf{G}(\mathbf{u}^{(k)}) \boldsymbol{\nabla} \mathbf{G}(\mathbf{u}^{(k)}) \mathbf{N} \\ &\Rightarrow \qquad \widetilde{\mathbf{H}}_{i}^{(k)} &= \mathbf{N}^{T} \boldsymbol{\nabla} \mathbf{F} \boldsymbol{\nabla} \mathbf{F} \mathbf{N} \end{split}$$









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... same operator and right hand side as quasi-GN!!

The only difference lies in the way the running approximation of $\mathbf{u}^{(k)}$ is updated given $\widetilde{\mathbf{d}}$









How to update the running approximation?

• with (quasi-)GN it was:

$$\mathbf{u}^{(k+1)} = \mathbf{u}^{(k)} + \mathbf{d}$$







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$$\phi(\mathsf{x},\mathsf{u}^{(k+1)}) = \phi(\mathsf{x},\mathsf{u}^{(k)}) \circ \phi^{-1}(\mathsf{x},-\widetilde{\mathsf{d}})$$

(Inverse Compositional Gauss-Newton)









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Optional simplifications:

- first order approximation of the **inversion**: $\phi^{-1}(\mathbf{x}, -\tilde{\mathbf{d}}) \approx \phi(\mathbf{x}, \tilde{\mathbf{d}}) \rightarrow \text{forward}$ method zero order approximation of the **displacement**: $\mathbf{u}^{(k)}(\mathbf{x} + \delta) \approx \mathbf{u}^{(k)}(\mathbf{x}) \rightarrow \text{additive}$ method









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Inverse composition unconditionnally fulfills the descent direction criterion.







Back to the rotation test case



Number of iterations:





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Problem definition









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Convergence of the tension test-case:











Convergence of the shear test-case:

















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Convergence:











Heterogeneous strain field











Descent-based DIC solvers vs finite strain

- numerically efficient because we have a semi-analytic expression of the gradient.
- Steepest Descent, Newton, Gauss-Newton, quasi-Gauss Newton and Inverse Compositional Gauss-Newton **should work in general**.
- if large rotations to be expected (> 20°), the classic approx. ∇F ≈ ∇G(u^(k)) may be slow or may require line search (to adapt the step size α)
 - \rightarrow Prefer Inverse Compositional Gauss Newton (ICGN)








2. INITIALIZATION









All the above algorithms require to initialize close to the (unknown) solution. **Different possibilities** (that may be combined):







• Multilevel Initialization:

image coarsening or filtering kinematic model coarsening.

Increasing mesh size + projection [Rethore et al. 08]

Weak regularization [Passieux et al. 12] Strong regularization [Rouwane et al. 23]

$$oldsymbol{lpha} = \mathrm{argmin} rac{1}{2} \| \mathbf{f} - \mathbf{g} \circ \phi(\mathbf{x}, \mathbf{R} | oldsymbol{lpha}) \|^2$$

FFD [Chapelier et al. 21]











- Multilevel Initializations
- Incremental approaches, if a sufficient number of time increment is available in the image series.

For step *i* initialized with solution of previous step $\mathbf{u}^{(i-1)}$:

$$\mathbf{d} = \operatorname{argmin} \frac{1}{2} \|\mathbf{f}_0 - \mathbf{f}_i \circ \boldsymbol{\phi}(\mathbf{x}, \mathbf{u}^{(i-1)} + \mathbf{d})\|^2$$

Or Incremental approach (updated reference image):

$$\mathbf{d} = \operatorname{argmin} \frac{1}{2} \|\mathbf{f}_{i-1} - \mathbf{f}_i \circ \boldsymbol{\phi}(\mathbf{x}, \mathbf{d})\|^2$$







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- Multilevel Initializations
- Incremental approaches
- Point matching algorithms SIFT [Lowe 04] SURF [Bay et al. 08] DIC: [Zhou et al. 12] [David et al. 14] [Genovese et al. 18] + possible outliers cleaning / regularization procedures











- Multilevel Initializations
- Incremental approaches
- Point matching algorithms
- Reliability/Quality-guided subset approaches [Pan 09, Zhou et al. 12]









- No universal tool, maybe case dependent.
- Small steps: combination of incremental approach and strong regularization usually solves the problem.
- Large steps: point matching algorithms are efficient because scale invariants.









3. REGULARIZATION









Graylevel conservation problem is ill-posed: DIC requires regularisation









Adjusting the subset/element size is a strong regularisation technique







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Adjusting the subset/element size is a strong regularisation technique

... but it's not the unique (not the best?) way.





NSA STAT

• An alternative: Weak regularization (Tikhonov)

[Réthoré, Roux, Hild 08, Leclerc et al. 10, JCP & Périé 12, Rouwane et al. 22] α is a filter cutoff length - can be set L-curve [Hansen 00] :







• Example of Laplacian regularization [Perini et al. 14] :











• Example of Laplacian regularization [Perini et al. 14] :











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• Example of Laplacian regularization [Perini et al. 14] :









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Many choices for $\boldsymbol{\mathsf{A}}$

- Rigid body [Staring et al. 07] [JCP et al. 14]
- Laplacian [Rohlfing et al. 03] [JCP and Périé 12]
- Elastic [Bajcsy and Kovacic 89] [Kybic and Unser 03] [Likar and Pernus 01] [Réthoré et al. 09] [Leclerc et al. 11] [Mendoza et al. 19] [Rouwane et al. 22, 23]
- Elasto-plastic [Réthoré et al. 13] [Mathieu et al. 15]
- Finite strain [Genet et al. 18]

[Bajcsy and Kovacic 89] Multiresolution elastic matching, Comput. Vis. Graphics Image Process., 46(1)1-2. [Kybic and Unser 03] Fast parametric elastic image registration, IEEE Trans. Image Process., 12(11)1427–1442 [Likar and Pernus 01] A hierarchical approach to elastic registration based on mutual information. Im. Vis. Comput. [Staring et al. 07] A rigidity penalty term for nonrigid registration, Med. Phys., 34(11)4098-4108 [Rohlfing et al. 03] Volume-preserving nonrigid registration of MR breast images using free-form deformation with an incompressibility constraint, IEE Trans, Med. Imag. [Réthoré et al. 09] An extended and integrated digital image correlation technique applied to the analysis of fractured samples, Eur. J. Comp. Mech. [Leclerc et al. 11] Voxel-scale digital volume correlation, Experimental Mechanics. [JCP and Périé 12] High resolution digital image correlation using Proper Generalized Decomposition: PGD-DIC. Int. J. Numer. Meth. Engrg. [Réthoré et al. 13] Robust identification of elasto-plastic constitutive law parameters from digital images using 3D kinematics. Int. J. Sol. Str. [JCP et al. 14] A digital image correlation method for tracking planar motions of rigid spheres: application to medium velocity impacts. Exp. Mech. [Mathieu et al. 15] Estimation of Elastoplastic Parameters via Weighted FEMU and Integrated-DIC. Exp. Mech. [Genet et al. 18] Equilibrated warping: Finite element image registration with finite strain equilibrium gap regularization. Medical image analysis 50, 1-22.







In situ compression test on a open-cell foam [Pétureau 18] .





A double challenge: No pattern at the strut scale AND Large local buckling/bending







Classic (FE) DVC at an homogenized scale : element size > cell size



Even in this situation, it requires a bit of skills (the shape of the pattern dots evolves):

- multiscale initialisation + reduced kinematic basis
- image filtering
- adjusted weak regularisation based of the Laplacian of the displacement field









Proposed architecture-driven DVC: [Rouvane et al. Exp. Mech. 2023] An image-based geometric and mechanical model used to weakly regularize DVC.



- Voxel based: thresholding [Hollister et al. 94] , graylevel values [Liu et al. 19]
- Fitted mesh: Marching cubes [Lorensen et al. 87] [Frey et al. 94]
- Unfitted mesh: FCM, X-FEM, CUT-FEM, Ficticious domain method [Schilinger et al. 11,12,15] [Burman et al. 15] [Verhoosel et al. 15] [Lehrenfeld et al. 16] [Fries et al. 16]







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[Legrain et al. 18] [Kerfriden et al. 20]_{24/38}

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Macro: coarse mesh + FE-DVC + Tikhonov regularisation **Micro**: Proposed architecture-driven DVC assisted by an image-based model Visually comparable **displacement fields** on top of the fitted (micro) mesh

















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Reference Image

Deformed Image + macro displacement Deformed Image + micro displacement



















REGULARIZATION: Summary



- Digital Image Correlation must be regularized
- Adjusting the subset/element size is a strong regularisation technique and is not always the best option
- Weak regularisation is a very interesting alternative especially in finite strain/rotations where subset/elements deforms a lot
- Weak linear elastic regularisation works well to help DVC outside small perturbations









4. OCCULTATION, LIGHT EFFECTS and PIXEL SIZE

 \rightarrow Toward a new photometric formulation







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How to perform DIC in such nonlinear problems?

- Tape spring hinges [Soykasap 07]
- Nonlinear slender elastic structures [Romero et al. 21] [Charrondière et al. 21]



Many problems:

- Occultation
- Surfaces not visible in both reference and deformed configurations
- Lighting effects
- Large displacements/rotations







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Classic DIC is formulated on the comparison between two images:

$$f(\mathbf{x}) - g(\mathbf{x} + \mathbf{u}(\mathbf{x}))$$

Proposed Approach: comparison of a model and a measurement [Fouque et al. 21, 22]

$$g(\mathbf{x}) - \hat{l}(\mathbf{x}, \mathbf{u})$$

where \hat{l} is a synthetic image build from a model







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where \hat{l} is a synthetic image build from a model

We need:

- to know the pattern [Shi et al. 23] or to learn it from a scan [Fouque et al. 22]
- to learn and synthetise the generation of a pixel
- to learn and synthetise the way light interacts with the specimen
- to model and learn the lighting conditions

Inspiration from the CV community [Birkbeck et al. 16, Goldlücke et al. 14]







Step 1: Building the digital twin from a multiview scan of the object

- Only one camera used
- $\bullet~$ Multi-view pictures instead of several cameras $\approx~scan$



• Regularisation strategy: Amount of available data increase







Step 1: Building the digital twin

- Key idea = Retrieve the *intrinsic texture* [Dufour et al. 15] of the specimen from all the observations
- **Need** = Rendering equation mapping an intrinsic texture to greylevel under given lighting conditions :

Assuming a Lambertian model, we have:

 $R_i(\mathbf{x}) = \langle \mathbf{n}(\mathbf{x}), \mathbf{I}_i \rangle \ I_i \ T(\mathbf{x})$

- R_i: graylevel rendered of picture i
- n: outgoing unit normal vector to the specimen surface at point x
- I_i: Unit vector pointing from **x** in the direction of the light
- *l_i*: light intensity
- T: the sought intrinsic texture: albedo







• Residual based on:



• Minimisation of the functional:

$$F(T, \mathbf{S}, \mathbf{p}_{ext}^{i}) = \sum_{i} \int_{\Omega} V_{i}'(\mathbf{x}) \Big[\langle \mathbf{n}(\mathbf{x}), \mathbf{l}_{i} \rangle \ l_{i} \ T(\mathbf{x}) - f_{i} \circ \mathbf{P}_{i}(\mathbf{x} + \mathbf{S}(\mathbf{x})) \Big]^{2}$$

where V'_i is a weighting term:

$$V_i'(\mathbf{x}) = V_i(\mathbf{x}) \langle \mathbf{n}(\mathbf{x}) \rangle, \mathbf{O}_i(\mathbf{x}) \rangle$$

 V_i is the visibility function (0 or 1) the second terms account for the fact that a more reliable sampling of the texture is achieved by nearly fronto parallel observations.











Texture ${\it T}$, Shape ${\it S}$ and Extrinsic parameters $p_{{\it ext}}$ minimise functional:

$$\mathcal{T}, \mathbf{S}, \mathbf{p}_{ext}^{i} = \operatorname{argmin} \sum_{i} \int_{\Omega} V_{i}^{\prime}(\mathbf{x}) \Big[\langle \mathbf{n}(\mathbf{x}), \mathbf{l}_{i} \rangle \ l_{i} \ \mathcal{T}(\mathbf{x}) - f_{i} \circ \mathbf{P}_{i}(\mathbf{x} + \mathbf{S}(\mathbf{x})) \Big]^{2}$$

Additional assumptions:

- light source behind the camera: $\forall i, \ \mathbf{O}_i = \mathbf{Z}_i$
- light must be calibrated. 4 points on the white paper T=1.
- minimisation are performed alternatively.













Results: (top) graylevel and (bottom) albedo











Reconstruction of a textured digital twin of the sample:









Step 2: Displacement measurement using the digital twin Minimisation of the same functionnal:

$$\mathbf{U} = \operatorname{argmin} \sum_{i} \int_{\Omega} V'_{i}(\mathbf{x}) \Big[\langle \mathbf{n}(\mathbf{x}), \mathbf{l}_{i} \rangle \ l_{i} \ T(\mathbf{x}) - f_{i} \circ \mathbf{P}_{i}(\mathbf{x} + \mathbf{U}(\mathbf{x})) \Big]^{2}$$

But this time ${\mathcal T}$ and p_{ext} are fixed and (here) one single camera:








Step 2: Displacement measurement using the digital twin



The algorithm, initialization close to the solution (95°) is able to estimate a rigid body rotation of 90° even if the visible surfaces are different in the reference and moved configuration seen by the same camera.







To be done: Generation of a pixel Example of a very large deformation synthetic dataset (BSpeckleRender [Sur et al. 18])



[Courtesy of B. Blaysat and M. Coret]

A series of 500 images up to 700% of strain!







No problem to make it converge with an incremental approach:

















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Conclusions



Many things already working

- $\bullet~$ Solvers work, if large rotations $\rightarrow~$ ICGN
- Many initialization solutions
- Even elastic regularisation works in large displacements/strain







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